

# Tokenization Legal Sprint

A focused, high-impact engagement to design your full legal architecture before execution.

## What We Deliver



### Full Structure Mapping

Asset → Entity → Token → Compliance alignment



### Regulatory Strategy

U.S. (Reg D / Reg S) + offshore structuring pathways



### Risk Identification

Hidden issues that typically surface post-launch



### Jurisdiction & Platform Guidance

Where and how to structure for credibility + flexibility



### Execution Blueprint

A clear, actionable legal framework for build + launch

# Who This Is For

This is designed for:

- Fund managers launching tokenized vehicles
- Private credit / structured finance platforms
- Real-world asset (RWA) tokenization projects
- Stablecoin / yield-bearing product teams

## Typical Profile

- Raising or targeting \$5M+ capital
- Preparing for investor discussions or launch
- Need institutional-grade legal structure (not templates)

## Not a Fit If

- Early-stage idea with no defined asset
- Looking for basic legal advice only
- Not actively building or raising capital

# How It Works



## Step 1 — Apply

Submit a short intake outlining your structure and objectives



## Step 3 — Strategy Session

We diagnose your structure and identify key risks/opportunities



## Step 2 — Qualification

We assess fit based on complexity, scope, and readiness



## Step 4 — Legal Sprint

We deliver a complete structural blueprint for execution

# Why This Approach Works

Most firms jump straight into documentation. We don't. We first design the correct structure, then build on top of it.

## This Results In



Faster execution



Lower regulatory risk



Stronger investor confidence



Higher probability of successful capital raise

## Built for Institutional-Grade Structures

Our approach aligns with how leading platforms and asset managers structure tokenized products, including frameworks used across:

SECURITIZE

TOKENY SOLUTIONS

CENTRIFUGE

**This is not crypto legal advice. This is tokenized capital markets structuring.**

# Structure It Right. Then Scale.

If you're serious about launching a compliant, investor-ready tokenized product, the first step is getting the structure right.

[→ Apply for a Tokenization Legal Sprint](#)

We work with a limited number of engagements to ensure depth and precision.

# Frequently Asked Questions

How long does the sprint take?

Typically 1–2 weeks depending on complexity.

What jurisdictions do you cover?

U.S., Cayman, BVI, and hybrid structures.

Do you provide full legal documentation after?

Yes – this sprint is the foundation for full engagement if needed.

Is this suitable for startups?

Only if actively raising or structuring a real asset-backed product.